



Land Legacy Circle

Enrollment form

Name: _____

Date: _____

Thank you for notifying us that you have included the Feather River Land Trust in your estate plans. You can be proud of planning a lasting gift that will help protect and care for the special places you love for present and future generations. Unless other arrangements are made, all gifts will be used to sustain core operations, ensuring your land trust is stable and strong for years to come.

Unless other arrangements are made, all gifts over \$10,000 will be used as specified below per our Board-approved Gift Acceptance Policy, and gifts of \$10,000 or less will be used for the greatest need.

- 35% invested in endowment for perpetual income
- 30% invested in a revolving fund to support ongoing projects and operations
- 30% directed toward greatest need
- 5% to sustain the legacy giving program

Describe other arrangements or requests: _____

You are now a member of the Land Legacy Circle (membership is without obligation.) With your permission, we would like to recognize you in Feather River Land Trust's publications. Please let us know how you prefer to be listed by checking one of the boxes:

List my/our name(s) as I/we have printed them here:

List me/us as "Anonymous"

The following questions are optional. We have included these questions to help us ensure that your wishes are accomplished when the time comes. This information will also help our Board of Directors better plan for the future.

I have made the following charitable gift to the Feather River Land Trust in my:
(please check all that apply)

Will (dated: _____) Living trust (dated: _____)

Life insurance policy IRA or other pension plan Charitable trust

Real estate (please describe) _____

Other (please describe) _____

Description of Gift (optional): _____

Approximate Current Value of Gift (optional): _____

All information about your plans will be retained in the Feather River Land Trust's confidential files. Please note that this is not a legal document or binding pledge.

Name of executor of your estate (if available): _____

Executor's contact information: _____

Testimonial: Can you tell us why you have chosen to provide a legacy gift to FRLT? Your comments can help motivate others. Thank you. _____

Will you give us permission to use your comments in our materials highlighting the Land Legacy Circle at FRLT? YES NO

Donor(s) Signature(s) _____

Donor(s) Birth Date(s) _____

Address _____

Phone: _____ **Email:** _____

Thank you.

The Feather River Land Trust's tax ID number: 68-0449687

If you have questions or would like to discuss your plans, we would be glad to assist you. Please call Karen Kleven or Corey Pargee at (530) 283-5758 or email legacygiving@frlt.org.

Please complete this form and mail it to:

Feather River Land Trust
ATTN: Legacy Giving
PO Box 1826
Quincy, CA 95971